

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
Share capital: LEI 29,139,927.5
Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 1 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 322
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the COMVEX S.A. Board of Directors report for the year 2019”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
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**DRAFT DECISION FOR MATTER NO. 2 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 323
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the Comvex S.A. Financial Auditor's Report for the year 2019”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
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Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 3 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 324
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the Comvex S.A. Financial Statements for the year 2019”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
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Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 4 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 325
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ____% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the following:

- Gross profit on December 31, 2019	Lei 16,305,391
- Tax on the related profit	Lei 1,011,548
- Profit after tax as at December 31, 2019	Lei 15,293,843
- Legal reserves	Lei 815,270
- Other reserves	Lei 14,478,573
- Accounting loss covering	0
- Net profit to be distributed on December 31, 2019	0

The profit obtained at 31.12.2019 amounting Lei 15,293,843 is distributed, in accordance with the applicable legal provisions, for the establishment of the legal reserve in the amount of Lei 815,270, and the difference amounting Lei 14,478,573, for reinvestment purpose in technical equipment, in accordance with the provisions of article 22 of Law no. 227/2015 regarding the Fiscal Code, respectively being allocated to other reserves related to reinvested profit.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
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**DRAFT DECISION FOR MATTER NO. 5 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 326
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the discharge of liability of Comvex S.A. directors for their activity during 2019.”

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
Share capital: LEI 29,139,927.5
Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 6 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 327
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the COMVEX S.A. Income and Expenditure Budget for the year 2020.”

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
Share capital: LEI 29,139,927.5
Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 7 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 328
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ____% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the date of June 17, 2020, as the registration date of the shareholders, in accordance with the provisions of the Regulation no. 5/2018 on issuers of financial instruments and market operations”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
Share capital: LEI 29,139,927.5
Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 8 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 329
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ____% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the date of June 16, 2020, as „ex date”, in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
Share capital: LEI 29,139,927.5
Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 9 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 330
of May 27/28, 2020
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations, the Law no. 24/2017 on issuers of financial instruments and market operations, the Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on May 27/28, 2020, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„The appointment of Mr. Viorel Panait and Mrs. Madalina Militaru to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities for registration and publicity of each of the resolutions of the Ordinary General Meeting of the Shareholders with the competent authorities, in accordance with the applicable legal provisions.”

Chairman,

Secretary,