

Translation from the Romanian language; Romanian version shall prevail

Company COMVEX S.A Constanta
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900
Share capital: LEI 29,139,927.5
Total number of shares: 11,655,971
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 1 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 387
of January 22/23, 2024
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on January 22/23, 2024, at 12:00,

With a number of _____ votes in favour, amounting to ____% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the appointment of PRICEWATERHOUSECOOPERS AUDIT S.R.L., having its registered office in Bucharest, 1A POLIGRAFIEI Boulevard, ANA TOWER, Floor 24/3, 1st District, registered with the Trade register under no. J40/17223/1993, having Sole Registration Code RO4282940, legally represented by Ms. Doina Birsan, as the financial auditor of the Company Comvex S.A., for a 3 years period, starting with January 25, 2024.”.

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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Company COMVEX S.A Constanta
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**DRAFT DECISION FOR MATTER NO. 2 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 388
of January 22/23, 2024
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on January 22/23, 2024, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the appointment of the president of the Board of Directors, Mr. Viorel Panait, to conclude the financial audit agreement with PRICEWATERHOUSECOOPERS AUDIT S.R.L.”

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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Company COMVEX S.A Constanta
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**DRAFT DECISION FOR MATTER NO. 3 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 389
of January 22/23, 2024
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on January 22/23, 2024, at 12:00,

With a number of _____ votes in favour, amounting to ___% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the date of **February 16, 2024** as the date of registration, in compliance with the provisions of article 87 para (1) of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as further amended and supplemented (R) and article 2 para (2) letter f) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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Company COMVEX S.A Constanta
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Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 4 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 390
of January 22/23, 2024
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on January 22/23, 2024, at 12:00,

With a number of _____ votes in favour, amounting to ____% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the date of **February 15, 2024** as „ex date”, in compliance with the provisions article 2 para 2 letter l) of Regulation no. 5/2018 on issuers of financial instruments and market operations as further amended and supplemented.”*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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**DRAFT DECISION FOR MATTER NO. 5 ON THE AGENDA OF THE ORDINARY
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 391
of January 22/23, 2024
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on January 22/23, 2024, at 12:00,

With a number of _____ votes in favour, amounting to ____% of the share capital represented in the Meeting, a number of _____ votes against and a number of _____ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

„It is hereby approved the appointment of Mr. Viorel PANAIT and Mrs. Mădălina Liliana MILITARU to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities necessary for the registration and publicity of each of the resolutions of the Ordinary General Meeting of Shareholders of Comvex S.A. with the competent authorities, in accordance with the applicable legal provisions.”

Chairman,

Secretary,