

Translation from the Romanian language; Romanian version shall prevail

To,

BUCHAREST STOCK EXCHANGE

ATS/AeRO Market

FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

Report date: 29.05.2025

Name of issuing entity: COMVEX S.A. Company

Headquarters: Constanța, Incinta Port, Dana 80-84

Phone no.: 0241-603051

Sole Registration Number: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Subscribed and paid-up share capital: RON 29,139,927.5

Market on which the issued securities are traded: Bucharest Stock Exchange, ATS (AeRO) Market

Important events to report: Litigation in which the company is involved

COMVEX S.A., hereby informs the investors that on 28.05.2025, within file no. 27863/3/2019* registered with the Constanta Court of Appeal, the court has ruled as follows:

File no. 27863/3/2019*

Court: Constanta Court of Appeal, Civil Section II, insolvency and litigations with professionals and companies

Subject: Appeal against decision no. 592 issued by the Constanta County Court on 23.05.2024 dismissing as ungrounded the appeal request of the appellant – plaintiff De Rubeis Raimondo for declaring the nullity of the transfer of ownership of 40 shares issued by Comvex S.A. and of 2,050,000 shares issued by Comvex S.A., acquired and subscribed to by Drăgoi Anca Mihaela and Nicola Ruxandra Ioana, each, within the framework of the share capital increase procedure.

Abstract of the Judgment:

By means of civil decision no. 90/LP/28.05.2025, the Constanta Court of Appeal, Civil Section II, ruled as follows: **Dismisses as ungrounded the main appeal filed by the appellant Raimondo de Rubeis** against the resolution reports from 23.09.2020, 18.11.2020, 01.02.2021, 19.01.2023 and 26.10.2023, as well as against the civil judgment no. 592 ruled by the Constanța County Court.

Admits the main appeal entered by the appellant Comvex SA and the incident appeals entered by the respondent appellants Drăgoi Anca Mihaela, Drăgoi Dan Ion, Nicola Ruxandra Ioana and Panait Viorel against the resolution reports from 01.01.2021 and 23.09.2021, as well as against the civil judgment no. 592 ruled by the Constanța County Court.



Changes, in part, the resolution report from 01.01.2021, the resolution report from 23.09.2021, and civil judgment no. 592 issued by the Constanta County Court, in the sense that:

Admits the plea of lack of standing of the defendants Drăgoi Dan Ion and Panait Viorel in the heads of claim for the absolute nullity of the operations of transfer of ownership of the shares of the defendant COMVEX S.A., whereby the defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana acquired 40 shares of the issuer Comvex, each.

Admits the plea of lack of interest of the plaintiff Raimondo de Rubeis in filing the heads of claim for the declaration of absolute nullity of the operations of transfer of ownership of the shares of the defendant Comvex, whereby the defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana: each acquired 40 shares of the issuer Comvex, thus acquiring the status of shareholders of the company and each subscribed 2,050,000 shares of the issuer Comvex within the framework of the share capital increase procedure, for fraud and unlawful cause in contradiction with the defendants Drăgoi Anca Mihaela Anca, Nicola Ruxandra Ioana Nicola and Comvex SA.

Admits the plea of inadmissibility of the head of claim regarding the absolute nullity of the subscription operations by each of the two defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana of 2,050,000 shares of the issuer Comvex in the share capital increase procedure, on the grounds of failure to fulfill the conditions set out in the Resolution of the General Meeting of Comvex Shareholders of September 20, 2016 and in the Prospectus for the subscriptions by Nicola Ruxandra Ioana and Drăgoi Anca Mihaela.

Upholds the decision of the resolution report from 01.02.2021, admitting the plea of lack of standing of the defendants Drăgoi Dan Ion and Panait Viorel in relation to the heads of claim having as subject the absolute nullity of the subscription operations by each of the two defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana of 2,050,000 shares of the issuer Comvex in the the share capital increase procedure.

Upholds the decision of the resolution report from 23.09.2021 rejecting the plea of inadmissibility of the heads of claim having as subject the absolute nullity of the operations of transfer of ownership of the shares of the defendant COMVEX S.A., whereby the defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana acquired, each, 40 shares of the issuer Comvex for the non-existence of a legal act.

Dismisses the civil action brought by the plaintiff Raimondo de Rubeis against the defendants Drăgoi Dan Ion and Panait Viorel as being brought against persons without standing as defendants.

Dismisses the claim regarding the declaration of absolute nullity of the operations of transfer of ownership of the shares of the defendant Comvex, whereby the defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana: each acquired 40 shares of the issuer Comvex, thereby acquiring the status of shareholders of the company and each subscribed 2,050,000 shares of the issuer Comvex during the share capital increase procedure, for fraud and unlawful cause of action brought by the plaintiff Raimondo de Rubeis against the defendants Drăgoi Anca Mihaela, Nicola Ruxandra Ioana and Comvex SA, as being without interest.

Dismisses the head of claim for absolute nullity of the subscription operations by each of the two defendants Drăgoi Anca Mihaela and Nicola Ruxandra Ioana of 2,050,000 shares of the issuer Comvex in the procedure for the share capital increase procedure due to the failure to fulfill the conditions set out in the Resolution of the General Meeting of Comvex Shareholders of 20.09.2016 and in the Prospectus for subscriptions by Nicola Ruxandra Ioana and Drăgoi Anca Mihaela filed by the plaintiff Raimondo de Rubeis against the defendants Drăgoi Anca Mihaela, Nicola Ruxandra Ioana and Comvex SA, as inadmissible.



Upholds the decision admitting the intervention on behalf of the defendants brought by the interveners Coremar SA and Trandafir Marius Sorin.

With appeal within 30 days of communication.

President of the Board of Directors, General Manager,
Viorel Panait