



Translation from the Romanian language; Romanian version shall prevail

TO,

BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL INSTRUMENTS AND INVESTMENT SECTOR
ISSUERS DIRECTION

CURRENT REPORT

Date of report: 23.04.2024
Name of issuer: COMVEX S.A.
Registered office: Constanta, Incinta Port, Dana 80-84, Romania
Phone number: 0241-603051
Unique Registration Code: 1909360
Registration number with the Trade Registry: J13/622/20.02.1991
Share capital: 29,139,927.5 lei
The market on which the issued securities are traded: Bucharest Stock Exchange, ATS market (AeRO)

Significant event to be reported: Strategic option process launch related to Company's development projects

The Board of Directors decided to initiate a process of analyzing some strategic options in relation to the Company's development projects, in the form permitted by the law, including but not limited to bank financing, issuing shares or bonds, shareholders loans, attracting a strategic investor, entering into partnerships with regard to certain parts of the Company's activity, in order to identify the most beneficial method of implementing the Company's medium and long-term development plans and increasing its value by strengthening its market position, in the context of the expansion of Comvex's activity on the background of increasing cargo traffic through the Port of Constanta.

The Board of Directors has delegated the General Manager of the Company to coordinate the above-mentioned review process, including any cooperation with specialized consultants to be employed by the Company and adapting the duration of the process to the existent opportunities and conditions of the competitive and business environment.

The Company shall inform the market as soon as possible about the results of the strategic analysis process.

President of the Board of Directors, General Manager,
Viorel PANAIT