



***Translation from the Romanian language; Romanian version shall prevail***

## **CURRENT REPORT**

in compliance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations – art. 234

Date of report: 27.04.2021

Name of issuer: COMVEX S.A.

Registered office: Constanta, Incinta Port, Dana 80-84, Romania

Phone/fax number: 0241-603051 / 0241-639010

Unique Registration Code: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Share capital: 29,139,927.5 lei

The market on which the issued securities are traded: Bucharest Stock Exchange, ATS market (AeRO)

### **Significant event to be reported: Decisions of the Ordinary General Meeting of Shareholders**

The shareholders of Comvex S.A. Constanta held an Ordinary General Meeting of Shareholders, in accordance with legal and statutory provisions. The meeting was summoned for April 26/27, 2021, starting at 12:00, at the Company's registered office in Constanta, Incinta Port, Dana 80-84.

The Ordinary General Meeting of Shareholders of Comvex S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, Law no. 24/2017 on issuers of financial instruments and market operations, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company's registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on April 26/27, 2021, at 12:00,

The assembly is legally constituted according to the provisions of art. 112 para. (1) of Law no. 31/1990 and of art. 13.3 of the Articles of Association of the Company, and adopted the following decisions:

### **Decision no. 336**

Sole Article

*„It is hereby approved COMVEX S.A. Board of Directors` report for the year 2020”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant

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Va rugam sa **mentionati nr. de referinta** Comvex, din **antet** in toata corespondenta referitoare la acest subiect.  
Please mention the **Comvex reference from the header** in all correspondence related to the current subject.

ADDRESS : INCINTA PORT, DANA 80-84  
900900, CONSTANTA, ROMANIA  
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FISCAL CODE : RO 1909360

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formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 337**

Sole Article

*„It is hereby approved Comvex S.A. Financial Auditor’s Report for the year 2020”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 338**

Sole Article

*„It is hereby approved Comvex S.A. Financial Statements for the year 2020”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 339**

Sole Article

*„It is hereby approved the following:*

- Gross profit on December 31, 2020	Lei	1,172,520
- Tax on the related profit		-
- Profit after tax as at December 31, 2020	Lei	1,172,520
- Legal reserves	Lei	58,626
- Other reserves		0
- Accounting loss covering		0
- Net profit to be distributed on December 31, 2020	Lei	1,113,894

*The net profit to be distributed as of December 31,2020, amounting to Lei 1,113,894, shall remain undistributed and, consequently, no dividends will be distributed for 2020 financial year”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

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### **Decision no. 340**

Sole Article

*„It is hereby approved the discharge of liability of Comvex S.A. directors for their activity during 2020.”*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 341**

Sole Article

*„It is hereby approved COMVEX S.A. Income and Expenditure Budget for the year 2021.”*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 342**

Sole Article

*„It is hereby approved the date of May 18, 2021, as the registration date of the shareholders, in accordance with the provisions of the Regulation no. 5/2018 on issuers of financial instruments and market operations”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 343**

Sole Article

*„It is hereby approved the date of May 17, 2021, as „ex date”, in accordance with the Regulation no. 5/2018 on issuers of financial instruments and market operations”.*

Mr. Viorel Panait and Ms. Madalina Liliana Militaru are hereby appointed to severally or jointly sign all the documents related to the resolution of the present Meeting, as well as to fulfil all the relevant

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formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

### **Decision no. 344**

#### *Sole Article*

*„It is hereby approved the appointment of Mr. Viorel Panait and Mrs. Madalina Militaru to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities for registration and publicity of each of the resolutions of the Ordinary General Meeting of the Shareholders with the competent authorities, in accordance with the applicable legal provisions.”*

President of the Board of Directors,  
Viorel PANAIT

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