

*Translation from the Romanian language; Romanian version shall prevail*

Company COMVEX S.A Constanta  
Registered office: Dana 80-84, Constanta Port, Romania, postal code 900900  
Share capital: LEI 29,139,927.5  
Total number of shares: 11,655,971  
Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 1 ON THE AGENDA OF THE ORDINARY  
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 382  
of August 28/29, 2023  
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on August 28/29, 2023, at 12:00,

With a number of \_\_\_\_\_ votes in favour, amounting to \_\_\_\_% of the share capital represented in the Meeting, a number of \_\_\_\_\_ votes against and a number of \_\_\_\_\_ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the distribution of dividends in total amount of RON 149,999,525, representing part of the Company`s registered and undistributed profit for 2022, together with the registered and undistributed profits for previous financial years as follows: 2008-2018, 2020 and 2021. It is hereby approved the fixing of a gross dividend per share of RON 12.8689.”*

Mr. Viorel PANAIT and Ms. Madalina Liliana MILITARU are hereby appointed to severally or jointly sign all the documents related to the resolution of the present meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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**DRAFT DECISION FOR MATTER NO. 2 ON THE AGENDA OF THE ORDINARY  
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 383  
of August 28/29, 2023  
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on August 28/29, 2023, at 12:00,

With a number of \_\_\_\_\_ votes in favour, amounting to \_\_\_% of the share capital represented in the Meeting, a number of \_\_\_\_\_ votes against and a number of \_\_\_\_\_ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the date of **September 13, 2023**, as the date of registration, in compliance with the provisions of article 87 para 1. of Law no. 24/2017, on issuers of financial instruments and market operations, republished, as further amended and supplemented and article 2 para (2) letter f) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented.”*

Mr. Viorel PANAIT and Ms. Madalina Liliana MILITARU are hereby appointed to severally or jointly sign all the documents related to the resolution of the present meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

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**DRAFT DECISION FOR MATTER NO. 3 ON THE AGENDA OF THE ORDINARY  
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 384  
of August 28/29, 2023  
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on August 28/29, 2023, at 12:00,

With a number of \_\_\_\_\_ votes in favour, amounting to \_\_\_% of the share capital represented in the Meeting, a number of \_\_\_\_\_ votes against and a number of \_\_\_\_\_ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the date of **September 12, 2023**, as "ex date", in accordance with Article 2 para. (2) letter 1) of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented”.*

Mr. Viorel PANAIT and Ms. Madalina Liliana MILITARU are hereby appointed to severally or jointly sign all the documents related to the resolution of the present meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

*Translation from the Romanian language; Romanian version shall prevail*

Company COMVEX S.A Constanta  
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Unique Registration Code: 1909360

**DRAFT DECISION FOR MATTER NO. 4 ON THE AGENDA OF THE ORDINARY  
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 385  
of August 28/29, 2023  
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on August 28/29, 2023, at 12:00,

With a number of \_\_\_\_\_ votes in favour, amounting to \_\_\_\_% of the share capital represented in the Meeting, a number of \_\_\_\_\_ votes against and a number of \_\_\_\_\_ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the date of **September 29, 2023**, as the **Payment Date**, in accordance with Article 87 para. (2) of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as further amended and supplemented, Article 2 para. (2) letter h) and Article 178 of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented.”*

Mr. Viorel PANAIT and Ms. Madalina Liliana MILITARU are hereby appointed to severally or jointly sign all the documents related to the resolution of the present meeting, as well as to fulfil all the relevant formalities for registration and publicity of the resolution with the competent authorities, in accordance with the applicable legal provisions.

Chairman,

Secretary,

*Translation from the Romanian language; Romanian version shall prevail*

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**DRAFT DECISION FOR MATTER NO. 5 ON THE AGENDA OF THE ORDINARY  
GENERAL MEETING OF SHAREHOLDERS**

**Decision no. 386  
of August 28/29, 2023  
of the Ordinary General Meeting of Shareholders of Comvex S.A.**

The Ordinary General Meeting of Shareholders of COMVEX S.A. having its registered office in Constanta, Port of Constanta, Dana 80-84, Constanta County, Romania, Unique Registration Code 1909360, registered with the Trade Registry under no. J13/622/1991, summoned in accordance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations, as further amended and supplemented, Law no. 24/2017 on issuers of financial instruments and market operations, Republished, as further amended and supplemented, Company Law no. 31/1990, republished, as further amended and supplemented, at the Company`s registered office in Constanta, Constanta Port, Dana 80-84, Constanta County, Romania, on August 28/29, 2023, at 12:00,

With a number of \_\_\_\_\_ votes in favour, amounting to \_\_\_% of the share capital represented in the Meeting, a number of \_\_\_\_\_ votes against and a number of \_\_\_\_\_ refraining votes, The Ordinary General Meeting of Shareholders of COMVEX S.A. has adopted the following decision:

Sole Article

*„It is hereby approved the appointment of Mr. Viorel PANAIT and Mrs. Madalina Liliana MILITARU to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities necessary for the registration and publicity of each of the Ordinary General Meeting of Shareholders resolutions with the competent authorities, in accordance with the applicable legal provisions”.*

Chairman,

Secretary,