

COMVEX S.A.

CORRESPONDENCE VOTING FORM¹
FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF COMVEX S.A.
SCHEDULED FOR JUNE 19/20, 2024

I, the Undersigned, _____ (surname and name of the shareholder –individual person), identified with _____ (identity document), series _____, no. _____, issued by _____, on _____, domiciled in _____ (the entire address, according to the identity document), personal identification number _____,

or,

The Undersigned, _____ (name of the shareholder – legal entity), having its registered office located in _____, registered with the Trade Registry Office under no. _____, Unique Registration Code _____, duly represented by _____, (surname and name), in his/her capacity as _____ (the exactly position registered with the Trade Registry)

Personally/duly represented for the purpose hereof by

_____ ²(surname and name of the authorized representative) identified with _____ (identity document), series _____, no. _____, issued by _____, on _____, domiciled in _____ (the entire address, according to the identity document), personal identification number _____, // having its registered office located in _____, registered with the Trade Registry Office under no. _____, Unique Registration Code _____, duly represented by _____, (surname and name), in his/her capacity as _____ (the exactly position registered with the Trade Registry), in its capacity as authorized representative of _____, in accordance with the general/special power of attorney/affidavit no. _____, issued on _____,

a Shareholder at the reference date of **June 10, 2024**, of Comvex S.A., a Romanian legal entity, having its Registered office in Constanta, Port of Constanta, Berth no. 80-84, registered with the Trade Registry Office

¹ The correspondence voting forms, filled in by the shareholders, or if the case may be, by the shareholders representatives with the voting options ("For", "Against", "Abstention"), signed, in original, together with all the relevant documents will be sent in a manner that allows them to be registered with the Company registry desk until **June 19, 2024, 12:00**, clearly mentioning on the envelope "**Correspondence vote - For the Extraordinary General Meeting of Shareholders of June 19/20, 2024**".

The correspondence voting forms filled in by the shareholders, or if the case may be, by the shareholders representatives, with the voting options ("For", "Against", "Abstention"), signed, having attached an extended electronic signature, together with all the relevant documents, may be sent by e-mail, at the address agaiunie2024@comvex.ro, clearly mentioning at the subject "**For the Extraordinary General Meeting of Shareholders of June 19/20, 2024**", in a manner that allows them to be registered as received at the Company until **June 19, 2024, 12:00**.

Please check the requirements of the Summoning notice of the Extraordinary General Meeting of Shareholders and, starting with **June 7, 2024**, the supplemented forms for the Correspondence voting form, if the case may be.

² It shall be filled in exclusively in the case when the correspondence vote is expressed by an authorized representative appointed by Comvex's shareholder, individual or entity, in accordance with the applicable legal provisions and the requirements set within the Summoning Notice of the Extraordinary General Meeting of Shareholders of COMVEX S.A. for appointing the authorized representative by mean of general or special power of attorney, as the case may be.

under no. J13/622/1991, Unique Registration Code 1909360 (the “Company”), having a share capital of lei 29,139,927.5 and a total number of 11,655,971 shares

holder of a number of _____ nominative shares, representing _____% of the total number of 11,655,971 shares issued by the Company, which grant me a number of _____ voting rights at the Extraordinary General Meeting of Shareholders, representing _____% of the total number of the voting rights,

being aware of the Agenda of the **Extraordinary General Meeting of the Shareholders of Comvex S.A.**, summoned for the date of **June 19/20, 2024**, starting at **12:00**,

in accordance with Regulation no. 5/2018, I hereby exercise my vote by correspondence, as follows:

1. Approval of the investment project “Increasing of the storage capacity by the building of 5 (five) silo cells at the eastern end of the Grain Terminal at Berth 80 in Constanta Port North” with an estimated value of Euro 20 million excluding VAT.

For

Against

Abstention

2. Approval of the contracting of a bank loan of up to Euro 20 million by the Company, necessary to finance the investment “Increasing of the storage capacity by the building of 5 (five) silo cells at the eastern end of the Grain Terminal at Berth 80 in Constanta Port North” and the subsequent establishment of any securities, on existing or future assets of the Company, as well as any other securities deemed necessary to obtain the investment credit of up to Euro 20 million, to be further identified by the Board of Directors in the negotiations with financial institutions for the purpose of carrying out of this resolution, including the determining of the Company’s own contribution.

For

Against

Abstention

3. Approval of the conclusion by the Board of Directors of deeds for an amount exceeding 20% of the total fixed assets, excepting receivables, in accordance with the provisions of Art. 91 para. 1 of Law no. 24/2017, for the purpose of carrying out all operations related to the investment project “Increasing of the storage capacity by the building of 5 (five) silo cells at the eastern end of the Grain Terminal at Berth 80 in Constanta Port North”.

For

Against

Abstention

4. Empowerment of the Board of Directors in order to carry out the resolutions adopted in paragraph 1, 2 and 3 above, namely to identify, obtain, negotiate and conclude all documents, as well as to perform any necessary operations, being able to use for this purpose all the resources of the Company, including but not limited to the attraction of European funds or other external funds, reimbursable or non-reimbursable and/or funds or guarantees from the state budget in the form of state aid or in any other form.

For

Against

Abstention

5. Approval of **11 July 2024** as the shareholders’ Record Date, in accordance with the provisions of Article 87 par. (1) of Law no. 24/2017 (R) and art. 2 para. (2) lit. f) of Regulation no. 5/2018.

For

Against

Abstention

6. Approval of **10 July 2024** as an “*ex date*”, pursuant to Art. 2 para. 2 lit. l) of Regulation no. 5/2018 on issuers of financial instruments and market operations.

For

Against

Abstention

7. Empowering Mr. Viorel PANAIT and Ms. Mădălina Liliana MILITARU to sign, individually or jointly, the documents related to the resolutions adopted and to carry out all the necessary formalities for the registration and publication of each resolution adopted at the EGMS with the competent authorities, in accordance with the legal provisions in force.

For

Against

Abstention

Contact phone number _____

Date _____

(Surname and name/Name of the shareholder, written with capital letters)

(Surname and name of the legal representative of the shareholder legal entity or, if the case may be, of the authorized representative of Convex shareholder, written with capital letters)

[Signature]